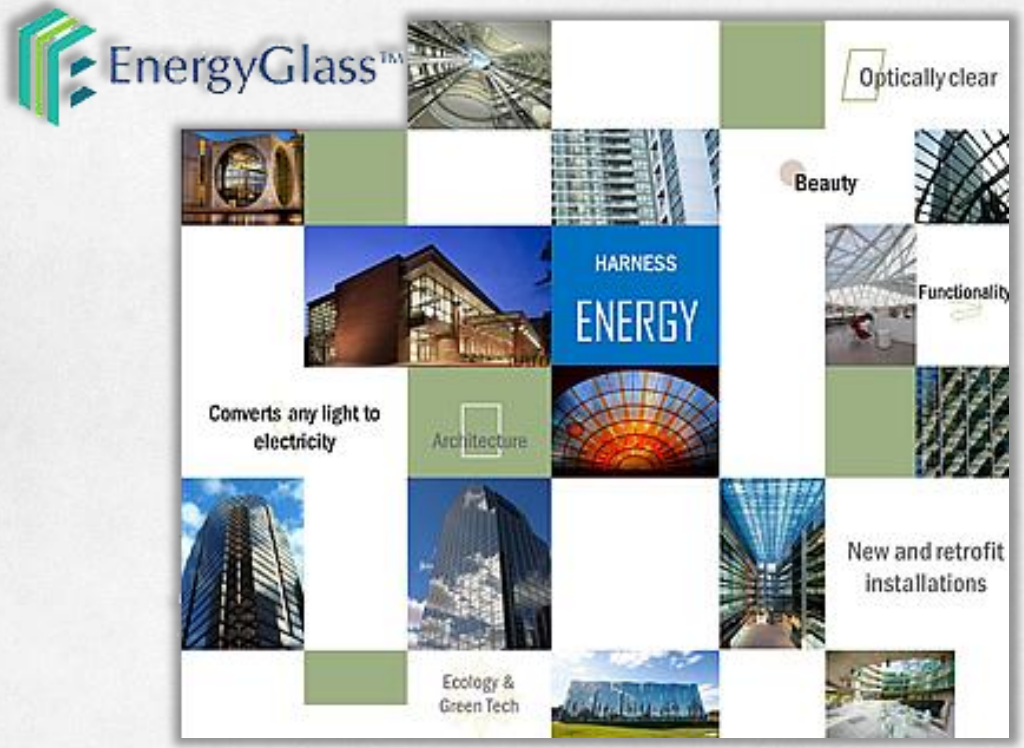
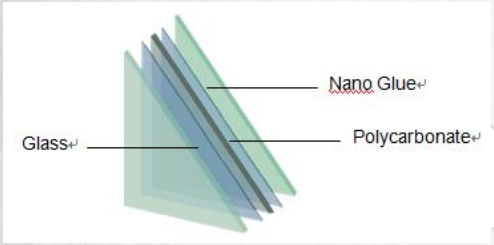
Energy Glass Financing Plan

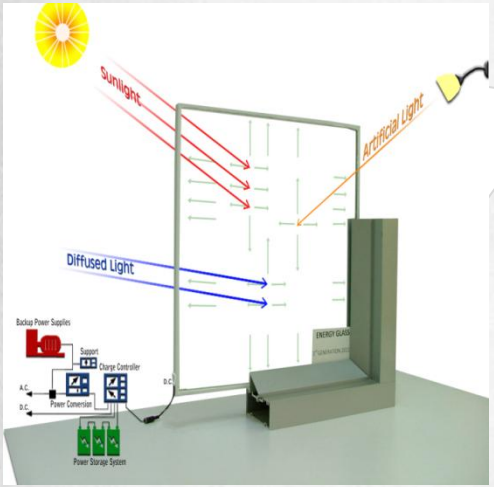


Catalogue

NO.1	Product Description: Name, Features, Ingredients, Quality, Purpose, Advantages and Status Quo; Advantages when you using the product
NO.2	Operation Mode: One-stop platform, Core competitiveness to solve industry pain points, Avoid the risks of it's own system
NO.3	Team Characteristics and Advantages: Personnel introduction, Personnel advantage and Experience
NO.4	ROI Analysis: Product itself, Design Engineering and Other Marginal revenue, Potential benefits
NO.5	Five-year Profitability Forecast
NO.6	Financing Plan
NO.7	Main Investment Highlights

Product Introduction





1. NAME: Energy Glass
2. FEATURES: Global patent products, formula technology are currently in the leading position in the world, have no competitors
3. **INGREDIENTS: High TEC Nano glue is the core patent formula and main products, the nano glue under certain temperature and pressure with two or more pieces inorganic or organic glass agglutination**
4. **QUALITY: Transparent, Mechanical strength, UV protection, Insulation, sound insulation, Explosion-proof, Bulletproof, and can generate power in weak light. The power generation coefficient is equal to the current PV products**
5. **USES: Building Curtain Wall, Lighting Canopy, Bulletproof various vehicle glass**
6. **ADVANTAGES: Patent protection for the nano adhesive formula, the rubber pressure technology has no competitors at present, and the product yield is high, which reaches the technical and technological requirements of mass production**
6. **STATUS: Development. There are boilerplate projects record the electrical collection; Provides 400 sets of bulletproof glass for the U.S.A humvee each month**

Advantages When You Using The Product

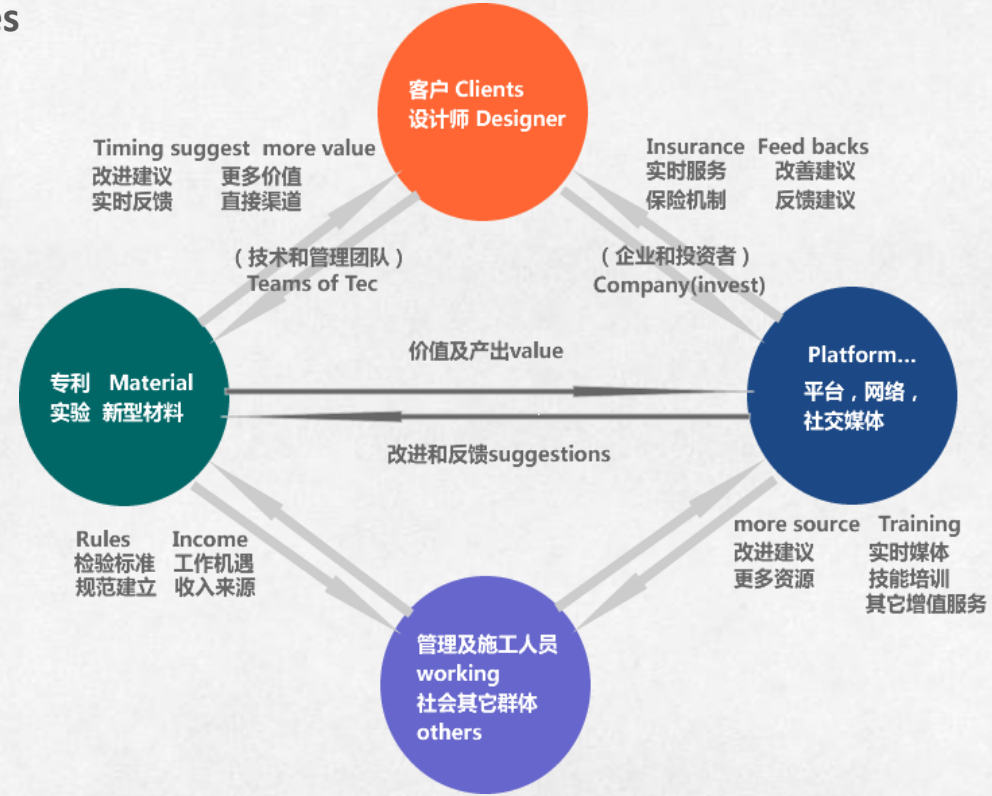
1: Nano product are special in the collecting of energy, they are in a all position collecting mode (Their generation scope is wider, reflected light refracts light and the invisible light of a person can all be converted into electricity) .

2: Nano piece is glued with glass with a special cold pressing technology so that the power generation efficient will be same during all the life of the product , there will not be a half-life period (when the efficient of electricity collecting is decline) .

3: The Glass curtain wall itself can generate power when you use it as a building material, they don’t asking for more space and frame work for it , so it help you Save a lot of money in use and maintenance.

Operation Mode

1. Introduction of a one-stop professional e-commerce platform solution with banking payment services



Operation Mode

2. Industry pain points are solved by core competitiveness:

a、 The state has upgraded demand for the industry

b、 International patent and the rubber pressure technology double technical barrier, no competition

c、 Professional one-stop service, guaranteed not to fight price war

d、 It broke the regional barriers to construction and provided the training and mentoring of professional staff

e、 Multi-channel income for investors comprehensive value-added (products green energy conservation and environmental protection, financial profit margin, Its potential benefits)

3. Avoid the risks of the industry itself:

a、 Slow recovery, hard to guarantee (introduction of financial services system)

b、 Price competition and competition in the industry (patent protection, technology Barrier, electronic platform unified sales price)

c、 Inventory unmarketable (professional customized, no warehouse inventory)

Team Characteristics and Advantages



Patrick Smith

Patent holder, research leader , has no competitors in this field, 30 years experience in related industry.



Rudong Dai

20 years construction management and operation experience, resource integration ability, large number purchase order in hand.



Hailong Yu

MBA, Certified public accountant ,twenty years of international financial, statistical experience, experts on legal affairs, auditing and finance.



Qingyi Chen

Nearly two decades of experience in Internet industry , multiple large-scale professional platform construction, operation, maintenance experiences.

ROI Analysis

NO.1

PRODUCT

A. Market is large, no competitors, the research and management team have advantage, very considerable cash flow and clear growth potential.
B. Current and future international development trends, very large domestic and international business opportunities.
C. Over 70% gross profit margin.

NO.2

MARGINAL REVENUE

A. Design and engineering services revenue.
B. Financial services system cooperation commission.
C. Sight seeing Tours and other related benefits.

NO.3

POTENTIAL GAINS

A. Other benefits brought by the integration of global network platforms and operational resources (interior, furniture, other materials).
B. Professional platform's radiation effects, opportunities for multiple utilization of first-hand information resources.
C. Potential market expansion opportunities (agricultural sheds, alternative LCD screens).

Five-year Profitability Forecast

Five Year Profitability Forecast	Year 1	Year 2	Year 3	Year 4	Year 5
Sales Volumn（k m2）	300	300	300	300	300
Unit Price / m2	1,200	1,260	1,323	1,389	1,459
Sales Amount（'000）	360,000	378,000	396,900	416,745	437,582
Raw Material（20%）	72,000	75,600	79,380	83,349	87,516
Labor Cost（3%）	10,800	11,340	11,907	12,502	13,127
Depreciation and Rental	8,000	8,000	8,000	8,000	8,000
Other Overhead（2%）	7,200	7,560	7,938	8,335	8,752
Gross Margin	262,000	275,500	289,675	304,559	320,187
Gross Margin Rate	73%	73%	73%	73%	73%
Foreign Expert Compensation	11,000	11,550	12,128	12,734	13,371
Sales and Admin Team Compensation	5,000	5,250	5,513	5,788	6,078
Website Construction Cost	4,000	4,200	4,410	4,631	4,862
Other Selling and Admin Cost	9,000	9,450	9,923	10,419	10,940
Profit Before Tax	233,000	245,050	257,703	270,988	284,937
Income Tax（25%）	58,250	61,263	64,426	67,747	71,234
Net Profit After Tax	174,750	183,788	193,277	203,241	213,703

Financing Plan



As following the feasibility report of transparent electricity safety glass, making the whole package into a 100% stake in this project investment.

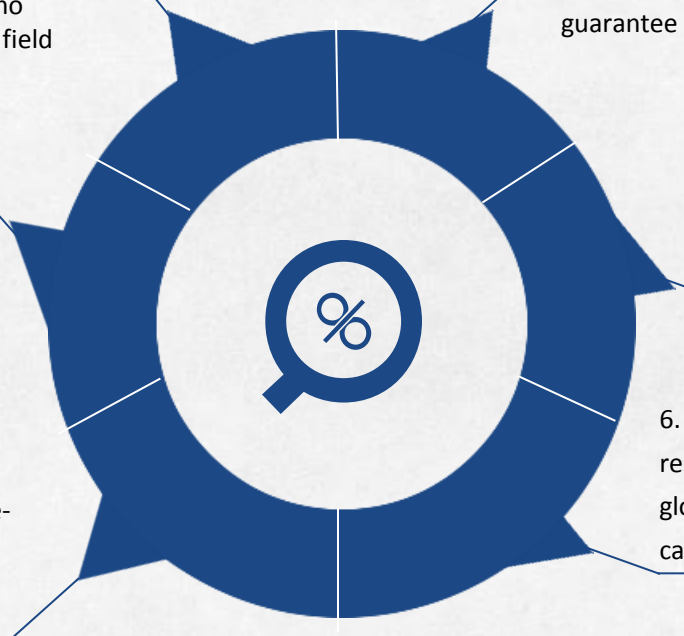
Give 30% share of this project to investment person or company. Representative sent from stakeholders as the representative in the process of operation.

Main Investment Highlights

1. Product has patent and technical barriers, no competition in this field

2. Large number of orders in hand, investment income is determined (German order letter of credit, China Building Materials Group, Shanghai Building Materials Group large number of orders)

3. Marginal revenue and one-stop service platform guarantee that there is no price competition



4. Huge cash flow and scale expansion guarantee

5. The financial services intervention shall be adopted to solve the problem of the order return

6. Successful experience of research, operation team and global resource integration capability

RUDONG DAI 2017.8.7

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Thank you !